



**emami\* paper mills limited**

regd. office : Unit No. 1, 15th floor, ACROPOLIS, 1858/1, rajdanga main road, kasba, Kolkata - 700 107  
phone : 91 33 6627 1301 fax : 91 33 6627 1338 e-mail : emamipaper@emamipaper.in website : www.emamipaper.in  
CIN : L21019WB1981PLC034161

Date: 21.09.2018

**BSE Limited**

Listing Operations  
Phiroze Jeejeebhoy Towers,  
Dalai Street,  
Mumbai - 400 001  
Maharashtra, India

**BSE Script Code: 533208**

Dear Madam / Sir

**Sub: Outcome of the meeting of the board of directors of Emami Paper Mills Limited  
(the "Company")**

Pursuant to the requirements of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform you that the board of directors of the Company (the "**Board**") has, in its meeting held on 21 September 2018, which began at 9.30 am and concluded at 12.15 P.M., considered and approved the following:

1. Subject to the approval of the shareholders of the Company and receipt of applicable regulatory approvals, raising of funds through public / and or private offerings including without limitation through a qualified institutions placement in accordance with applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, ("**SEBI ICDR Regulations**") to any eligible person(s), including but not limited to qualified institutional buyers (as defined in the SEBI ICDR Regulations) and / or on a preferential allotment basis to any persons, or any combination thereof by the issue of prospectus / and or placement document and / or other permissible / requisite offer document, through the creation, issue, offer and allotment of equity shares of the Company with a face value ₹ 2 each ("**Equity Shares**"), and / or other financial instruments convertible into or exchangeable into Equity Shares (including warrants, or otherwise, in registered or bearer form), global depository receipts ("**GDRs**"), American depository receipts ("**ADRs**"), foreign currency convertible bonds ("**FCCBs**"), and / or any security linked to Equity Shares with or without voting / special rights and / or securities linked to Equity Shares and / or securities with or without detachable warrants with rights exercisable by the warrant holders to convert or subscribe to Equity Shares (hereinafter collectively referred to as "**Securities**") or any combination of Securities up to ₹ 350.00 crore (Rupees Three Hundred Fifty crore only) or

ISO 9001: ISO 14001 & OHSAS 18001 Certified Company

unit balasore : vill : balgopalpur, p.o. rasulpur, dist. balasore 756 020, odisha, india  
phone : 91 6782 275723/26/79 fax : 91 6782 275778 email : balasore@emamipaper.in

unit gulmohar : r.n. tagore road, alambazar, dakshineswar, kolkata - 700 035 india  
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equivalent thereof in on or more tranches, whether rupee denominated or denominated in foreign currency, at such time or times, in such manner and on such terms and conditions as may be deemed appropriate by the Board in its absolute discretion, including the discretion to determine the categories of investors to whom the offer, issue and allotment shall be made to the exclusion of other categories of investors, at the time of such offer, issue, and allotment considering the prevailing market conditions and other relevant factors and wherever necessary in consultation with the lead manager(s) and / or underwriter(s) and / or other advisor(s) as may be permissible under applicable law from time to time.

2. Obtain the approval of the shareholders of the Company in the forthcoming postal ballot on matters including the creation, issue and offer of Securities pursuant to the applicable provisions of the Companies Act, 2013, the SEBI ICDR Regulations, and other applicable laws.
3. Modification of Credit Facilities by Yes Bank Ltd. vide their Sanction Letter Ref.No. YBL/DEL/FL/0901/2018-19 Date 31.08.2018 by inclusion of sub limit for stand by Letter of Credit (SBLC) of Rs.75.00 Crores.

You are requested to take note of the same.

Thanking you,

**Yours faithfully,  
For Emami Paper Mills Limited**

**G SARAF  
VICE PRESIDENT (FINANCE) & SECRETARY**