DRAFT

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Annual Return

(other than OPCs and Small Companies)

Form language (●) English ( ) Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company: L21019WB1981PLC034161 [Pre-fill]

Global Location Number (GLN) of the company:

* Permanent Account Number (PAN) of the company:

(ii) (a) Name of the company: EMAMI PAPER MILLS LIMITED

(b) Registered office address

687, ANANDAPUR, 1ST FLOOR
E M BYPASS
KOLKATA
Kolkata
West Bengal
700107

(c) *e-mail ID of the company: dbanthiya@emamipaper.com

(d) *Telephone number with STD code: 03366136264

(e) Website: www.emamipaper.com

(iii) Date of Incorporation: 26/09/1981

(iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital (●) Yes ( ) No

(vi) *Whether shares listed on recognized Stock Exchange(s) (●) Yes ( ) No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BOMBAY STOCK EXCHANGE LIMITED	1
2	NATIONAL STOCK EXCHANGE	1,024

(b) CIN of the Registrar and Transfer Agent U20221WB1982PTC034886 Pre-fill

Name of the Registrar and Transfer Agent

MAHESHWARI DATAMATICS PVT LTD.

Registered office address of the Registrar and Transfer Agents

23, R.N. Mukherjee Road 5th Floor NA
Kolkata

(vii) *Financial year From date 01/04/2024 (DD/MM/YYYY) To date 31/03/2025 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ○ Yes ◉ No

(a) If yes, date of AGM

(b) Due date of AGM 30/09/2025

(c) Whether any extension for AGM granted ○ Yes ◉ No

(f) Specify the reasons for not holding the same

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C3	Wood and wood products, furniture, paper and paper products	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 0 Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	80,000,000	60,499,050	60,499,050	60,499,050
Total amount of equity shares (in Rupees)	160,000,000	120,998,100	120,998,100	120,998,100

Number of classes 1

Class of Shares EQUITY SHARES HAVING PAR VALUE OF RS.2/	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	80,000,000	60,499,050	60,499,050	60,499,050
Nominal value per share (in rupees)	2	2	2	2
Total amount of equity shares (in rupees)	160,000,000	120,998,100	120,998,100	120,998,100

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	6,125,000	6,125,000	6,125,000	6,125,000
Total amount of preference shares (in rupees)	612,500,000	612,500,000	612,500,000	612,500,000

Number of classes 2

Class of shares 8% OPTIONALLY CONVERTIBLE NONCUMULATI	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	4,125,000	4,125,000	4,125,000	4,125,000
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	412,500,000	412,500,000	412,500,000	412,500,000

Class of shares Non-Convertible Non-Cumulative Redeemable Pref	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	2,000,000	2,000,000	2,000,000	2,000,000
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	200,000,000	200,000,000	200,000,000	200,000,000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	221,753	60,277,297	60499050	120,998,10(	120,998,1(	
Increase during the year	0	123,500	123500	0	0	0
i. Pubic Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify DEMAT DURING THE YEAR		123,500	123500			
Decrease during the year	123,500	0	123500	0	0	0
i. Buy back of shares	0	0	0	0	0	
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0

iv. Others, specify DEMAT DURING THE YEAR	123,500		123500			
At the end of the year	98,253	60,400,797	60499050	120,998,10(	120,998,1(	
Preference shares						
At the beginning of the year	0	6,125,000	6125000	612,500,00(	612,500,0(	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify NOT APPLICABLE	0	0	0	0	0	
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify NOT APPLICABLE	0	0	0	0	0	
At the end of the year	0	6,125,000	6125000	612,500,00(	612,500,0(	

ISIN of the equity shares of the company: INE830C01026

(ii) Details of stock split/consolidation during the year (for each class of shares): 0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

[ ] Nil

[Details being provided in a CD/Digital Media] ○ Yes ○ No ○ Not Applicable

Separate sheet attached for details of transfers ○ Yes ○ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	

Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0		0
Partly convertible debentures	0		0
Fully convertible debentures	0		0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover: 19,280,384,704

(ii) Net worth of the Company: 6,777,237,913

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	6,405,865	10.28	0	0
	(ii) Non-resident Indian (NRI)	125,000	0.2	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	38,827,421	62.31	175,500	2.87
10.	Others	0	0	5,949,500	97.13
	Total	45,358,286	72.79	6,125,000	100

Total number of shareholders (promoters): 30

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage

1.	Individual/Hindu Undivided Family				
	(i) Indian	7,296,023	11.71	0	0
	(ii) Non-resident Indian (NRI)	72,511	0.12	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	334,987	0.54	0	0
7.	Mutual funds	1,822,931	2.93	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	7,282,393	11.69	0	0
10.	Others	141,443	0.23	0	0
	Total	16,950,288	27.22	0	0

Total number of shareholders (other than promoters) 13,407

Total number of shareholders (Promoters+Public/ Other than promoters) 13,437

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company 5

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
ACADIAN EMERGING I	STANDARD CHARTERED BANK SEC			14,855	
CITADEL SECURITIES S	JP Morgan Chase Bank N.A, India S			1	
EMINENCE GLOBAL FU	ORBIS FINANCIAL CORPORATION I				
SEI TRUST COMPANY,	HSBC SECURITIES SERVICES 11TH F				

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
UNIVERSAL GOLDEN F	ICICI BANK LTD SMS DEPT 1ST FLO			300,000	

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	30	30
Members (other than promoters)	14,712	21,553
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	1	2	1	0.16	0
B. Non-Promoter	1	7	1	6	0	0
(i) Non-Independent	1	1	1	1	0	0
(ii) Independent	0	6	0	5	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	3	8	3	7	0.16	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 12

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
SHRI ADITYA VARDH	00149717	Whole-time directo	12,500	
SHRI MANISH GOENK	00363093	Whole-time directo	87,000	
SMT RICHA AGARWA	01505726	Director	1,500	
SHRI AMIT KIRAN DE	02107792	Director	0	
SHRI SUMIT BANERJI	00213826	Director	0	
SMT. MAMTA BINANI	00462925	Director	0	
SHRI RANJIT KUMAR	03358887	Director	0	
SHRI NIRAJ JALAN	00551970	Director	0	
SHRI PITAMBER SHA	00363356	Director	0	
SHRI VIVEK CHAWLA	02696336	Whole-time directo	0	
SHRI MUKESH KUAM	ACYPA7837M	CFO	0	
SHRI DEBENDRA BAN	AJUPB5431H	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

0

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held: 1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETI	28/08/2024	19,129	86	76

B. BOARD MEETINGS

*Number of meetings held: 4

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	28/05/2024	10	10	100
2	09/08/2024	10	9	90
3	07/11/2024	10	10	100
4	13/02/2025	10	7	70

C. COMMITTEE MEETINGS

Number of meetings held 14

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMM	28/05/2024	5	5	100
2	AUDIT COMM	09/08/2024	5	5	100
3	AUDIT COMM	07/11/2024	5	5	100
4	AUDIT COMM	13/02/2025	5	4	80
5	NOMINATION	28/05/2024	4	4	100
6	NOMINATION	09/08/2024	4	4	100
7	STAKEHOLDE	12/07/2024	4	3	75
8	STAKEHOLDE	19/09/2024	4	4	100
9	CSR COMMIT	28/05/2024	6	6	100
10	CSR COMMIT	07/11/2024	6	6	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	(Y/N/NA)
1	SHRI ADITYA	4	4	100		1	100	
2	SHRI MANISH	4	4	100		4	100	

3	SMT RICHA A	4	4	100		1	100	
4	SHRI AMIT KI	4	4	100		8	100	
5	SHRI SUMIT I	4	4	100		14	100	
6	SMT. MAMTA	4	4	100		10	100	
7	SHRI RANJIT	4	4	100		8	100	
8	SHRI NIRAJ J	4	4	100		6	100	
9	SHRI PITAMB	4	4	100		2	100	
10	SHRI VIVEK (	4	4	100		3	75	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

[ ] Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered 3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SHRI ADITYA VARI	EXECUTIVE CH	19,800,000	0	0	23,335,895	43,135,895
2	SHRI MANISH GOE	VICE -CHAIRM/	19,800,000	0	0	22,191,635	41,991,635
3	SHRI VIVEK CHAW	WHOLE TIME D	26,592,000	0	0	37,930,724	64,522,724
	Total		66,192,000	0	0	83,458,254	149,650,254

Number of CEO, CFO and Company secretary whose remuneration details to be entered 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SHRI MUKESH KU	CFO	3,411,948	0	0	4,173,906	7,585,854
2	SHRI DEBENDRA I	COMPANY SEC	1,772,184	0	0	2,495,835	4,268,019
	Total		5,184,132	0	0	6,669,741	11,853,873

Number of other directors whose remuneration details to be entered 7

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SMT. RICHA AGAR	NON EXECUTIV	0	0	0	120,000	120,000
2	SHRI AMIT KIRAN	INDEPENDENT	0	0	0	380,000	380,000
3	SHRI SUMIT BANE	INDEPENDENT	0	0	0	340,000	340,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
4	SMT MAMTA BINA	INDEPENDENT	0	0	0	220,000	220,000
5	SHRI RANJIT KUM	INDEPENDENT	0	0	0	340,000	340,000
6	SHRI NIRAJ JALAN	INDEPENDENT	0	0	0	320,000	320,000
7	SHRI PS PATWARI	NON EXECUTIV	0	0	0	10,000,000	10,000,000
	Total		0	0	0	11,720,000	11,720,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

◉ Yes ○ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow ○ Associate ○ Fellow

Certificate of practice number

I/We certify that:
(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. dated (DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been compiled with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

◯ Company Secretary

◯ Company secretary in practice

Membership number Certificate of practice number

Attachments

List of attachments

1. List of share holders, debenture holders — Attach
2. Approval letter for extension of AGM; — Attach
3. Copy of MGT-8; — Attach
4. Optional Attachement(s), if any — Attach

Remove attachment

Modify | Check Form | Prescrutiny | Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company