



emami* paper mills limited

regd. office: 687 anandapur, e. m. bypass kolkata 700107 west bengal india
phone: +91 33 6613 6264 e-mail: emamipaper@emamipaper.com website: www.emamipaper.com
CIN: L21019WB1981PLC034161

1st July, 2025

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001
Scrip Code: 533208

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Symbol-EMAMIPAP

Dear Sir/Madam,

Sub: Outcome of the Board Meeting

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and other applicable Regulations, if any, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. 1st July, 2025, *inter-alia*:

1. Considered and approved, based on the recommendation of the Audit Committee at its meeting held earlier on 1st July, 2025, the variation in terms of Series II Tranche – I 15,00,000 Optionally Convertible Non-Cumulative Redeemable Preference Shares (OCRPS), having ISIN - INE 830C04020, subject to the approval of the Equity shareholders and Series II Tranche - I OCRPS holders of the Company. The broad terms of amendment are stated in **Annexure - A**. The approval of the equity shareholders for the aforesaid variation will be sought through Postal Ballot.
2. In our earlier submission dated 20th May, 2025, we have intimated that the Board of Directors based on the recommendation of the Nomination & Remuneration Committee have approved the re-appointment of Smt. Mamta Binani (DIN: 00462925) as an Independent Director of the Company for a second term of 5 (five) consecutive years w.e.f. 13th August, 2025 subject to the approval of the shareholders of the Company. The Company will now seek the approval of the shareholders for the said re-appointment through this Postal Ballot.





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3. The Postal Ballot Notice will be sent to the shareholders in due course and the same will be filed with the Stock Exchanges. The Board has fixed Friday, 27th June, 2025 as the cut-off date for determining eligible shareholders to whom the postal ballot notice shall be sent and who shall be eligible for remote e-voting.

The aforesaid Board Meeting commenced at 12:00 p.m. and concluded at 01:00 p.m.

You are requested to take the above information in your record and oblige.

For **Emami Paper Mills Limited,**

Debendra Banthiya
Company Secretary
M.No. F-7790



Enclosed: As Above



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Annexure – A

Broad Terms of Amendment in Series II Tranche I Preference Shares (ISIN - INE 830C04020)

- The tenure of the Series II Tranche I instrument shall be extended for a further period of 4 years from the original conversion/redemption date. Accordingly, the same shall be due for redemption on 12th August, 2029.
- As per the existing terms of the instrument, the option of conversion having lapsed, the Series II Tranche – I 15,00,000 Optionally Convertible Non-Cumulative Redeemable Preference Shares (OCRPS) would become Series II Tranche – I 15,00,000 Non-Convertible Non-Cumulative Redeemable Preference Shares (NCRPS);
- Due to extension of Tenure, the Premium on Redemption on each resultant Series II Tranche I NCRPS is proposed to be increased to Rs. 717/- per unit against the Original Redemption Premium of Rs. 500/- per unit.

